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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,USA CAPITAL REALTY ADVISORS,  
LLC,USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,USA CAPITAL FIRST TRUST DEED  
FUND, LLC,USA SECURITIES, LLC,  
Debtors.**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

## CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THE USACM  
LIQUIDATING TRUST'S NINTH  
OMNIBUS OBJECTION AS IT  
RELATES TO PROOF OF CLAIM  
NO. 10725-00547 FILED BY  
EDWARD AND LEAH KLINE  
FAMILY TRUST DTD 7/9/91 AS  
IMPROPERLY ASSERTING  
SECURED STATUS**

**PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating Trust's Ninth Omnibus Objection to Claim No. 10725-00547 Filed by Edward and Leah Kline Family Trust dtd 7/9/91 as Improperly Asserting Secured Status [DE 5329] was entered on the 14<sup>th</sup> day of November 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

RESPECTFULLY SUBMITTED November 15, 2007.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

**PROOF OF SERVICE**

Copy of the foregoing mailed by First  
Class, US Mail, postage prepaid, on  
November 15, 2007 to the following  
interested party:

Edward & Leah Kline Family Trust Dtd 7/9/91  
C/O Edward & Leah Kline Trustees  
9932 Arbuckle Dr  
Las Vegas, NV 89134-7530

/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca